

Code	SHS
Company name	Saigon Hanoi Securities Joint Stock Company
Date	06/28/2021
Subject	Stock issuance to raise charter capital

Content:

On June 25, 2021, Saigon Hanoi Securities Joint Stock Company issued a decision to approve the plan for stock issuance to raise its charter capital as follows:

- Stock name: Saigon Hanoi Securities Joint Stock Company
- Stock code: SHS
- Stock type: common share
- Par value: 10,000 dongs/share
- Charter capital before the issuance: VND2,072,682,010,000
- Number of outstanding shares: 207,268,201 shares
- 1. Stock issuance to raise capital from the owner's equity:
 - Number of shares expected to be issued: 10,363,410 shares
 - Total value of issue (based on par value): VND103,634,100,000
 - Issue ratio: 5% (100:5)
 - Plan to deal with fractional shares: The distributed shares will not be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
 - Plan for using capital: the proceeds from the issuance will be used to supplement capital for the company' business activities.
 - Time of implementation: 2021, after being approved by the State Securities Commission of Vietnam (SSC).
- 2. Public offering:
 - Number of shares expected to be issued: 103,634,101 shares
 - Total value (based on par value): VND1,036,341,010,000
 - Offering ratio: 50% (2:1)
 - Offering price: VND13,500/share
 - Time of implementation: 2021, after being approved by the State Securities Commission of Vietnam (SSC).

- Plan to deal with fractional shares: the undistributed shares will be sold to other investors and decided by the Board of Directors.
 - The rights should be transferred only once.
 - The new shares are freely transferable.
3. Stock issuance under ESOP:
- Number of shares expected to be issued: 4,000,000 shares
 - Total value (based on par value): VND40,000,000,000
 - Issue ratio: 1.93%
 - Issue price: VND12,000/share
 - Transfer restriction: 01 year
 - Time of implementation: 2021, after being approved by the State Securities Commission of Vietnam (SSC).